

Understanding Medicare: The ABCDs



The purpose of this virtual discussion is to make Medicare as clear and simple as possible. We have invited Steven Stasoiski, Certified Registered Tax Preparer and Life and Health Insurance Agent to cover the different considerations involving Medicare.

We plan to discuss:

- What is Medicare?
- Premiums & Income-Related Monthly Adjustment Amount
- Eligibility and Enrollment
- Medicare Advantage vs Medicare Supplement

Hosted by

Moreno Dye Cervantes Wealth Management Group of Wells Fargo Advisors

Speakers

Jose A. Moreno, CFP®
Managing Director- Investments

Michael B. Dye, CRPC®
Managing Director- Investments

Oliver A. Cervantes, CFP® CRPC® RICP®
Managing Director- Investments

The webinar event link will be sent by email prior to the event to those who have registered to participate.

The views expressed by Steven Stasoiski are his own & do not necessarily reflect the opinion of Wells Fargo Advisors or its affiliates. **IMPORTANT PARTICIPANT INFORMATION.** The webinar you will be registering for will be hosted by Wells Fargo or an affiliate, but will be delivered on a third-party platform and may include invited non-affiliated guest speakers. Other participants will be able to see your name or image if you provide it when signing into the event. Please review our privacy and security policies: [wellsfargo.com/privacy-security](https://www.wellsfargo.com/privacy-security). If you have any questions or concerns please contact the sender of this invitation.

**PLEASE JOIN US FOR A
VIRTUAL DISCUSSION ON
MEDICARE AND WHO IS
ELIGIBLE AND THE
ENROLLMENT PROCESS**

Date:

Thursday, February 8, 2024
4:00 P.M – 5:30 P.M (PST)

Guest Speaker:

Steven C. Stasoiski
Owner-Operator SCS Tax &
Insurance Services



Register by contacting

Alex Moreno, Stefanie Moreno or Matt
Gorham- Client Associates
844-219-0260

3020 Old Ranch Pkwy., Ste #190
Seal Beach CA, 90740

Alex.moreno@wellsfargoadvisors.com

Stefanie.moreno@wellsfargoadvisors.com

Matt.gorham@wellsfargoadvisors.com

www.morenodyecervanteswmg.wfadv.com

Investment and Insurance Products are:

- **Not Insured by the FDIC or Any Federal Government Agency**
- **Not a Deposit or Other Obligation of, or Guaranteed by, the Bank or Any Bank Affiliate**
- **Subject to Investment Risks, Including Possible Loss of the Principal Amount Invested**

Wells Fargo Advisor is a trade name used by Wells Fargo Clearing Services, LLC, Member SIPC, a registered broker-dealer and non-bank affiliate of Wells Fargo & Company. Wells Fargo Advisors is not a legal or tax advisor.

PM-07122025-6217911.1.1